

EXHIBIT

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U.S. Department of Justice

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October 26, 2006

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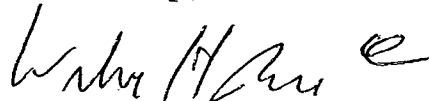
Re: **United States v. Violette G. Eldridge et. al.**
Rule 16 Discovery

Dear Counsel:

On October 2, 2006 the government forwarded to counsel a copy of an affidavit by George M. Bevre-Hart which was received from the Securities and Exchange Commission (SEC). The affidavit was filed in civil case number 03-CV-01513-SEB-VSS, the SEC civil enforcement proceeding being litigated in the Southern District of Indiana. The SEC has recently obtained digital copies of the exhibits cited in the

Bevre-Hart affidavit. At this time we are providing counsel with a copy of the original transmittal letter from Lyttle's counsel to the SEC as well as copies of the cited exhibits which are included on the enclosed CD.

Sincerely,

A handwritten signature in dark ink, appearing to read "William H. Bowne, III", followed by a small circular flourish.

William H. Bowne, III
Trial Attorney, Fraud Section

WHB/ams

Enclosures

pc: Richard A. Resnick, AUSA